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This chapter provides guidelines for statewide insurance and bond policies. It identifies the methods for reporting accidents and the policies regarding tort liability.

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GENERAL POLICY 2400

(Reviewed 3/14)

The Office of Risk and Insurance Management (ORIM), Department of General Services, is available to consult on risk and insurance management issues. Additionally, ORIM has responsibility for most of the state's insurance and safety programs.

AIR TRAVEL INSURANCE

2410

(Revised 3/14)

State agencies may insure their officers and employees against injury or death from aircraft accidents while flying on state business in all but regularly scheduled passenger aircraft. See CalHR Rule 599.628(d) for qualifications. Agencies in need of this coverage should inform ORIM in writing the number of employee passengers and employee pilots separated between represented and nonrepresented employees.

MOTOR VEHICLE LIABILITY SELF-INSURANCE PROGRAM (Povined 2/14)

2420

(Revised 3/14)

The ORIM administers the State Motor Vehicle Liability Self-Insurance Program (VELSIP), which provides unlimited self-insured liability coverage for the state, agencies, and employees who operate covered self-propelled land vehicles on state business (California Vehicle Code Sections 17000 and 17001). Effective January 1, 2004, liability coverage is limited to \$1 million per occurrence/accident when the state vehicle is operated by a non-salaried employee (i.e. student assistant, volunteer, etc.) on state business. The driver's employing department/agency will be financially responsible for the payment of any claims, settlements, judgments or verdicts in excess of \$1 million. With the exception of peace officers as defined in Insurance Code Section 557.5, the VELSIP provides excess liability coverage for state employees on state business while driving non-state vehicles, but only after the vehicle owner's liability policy limits have been paid. The VELSIP does not provide coverage for injury to state employees nor for damage to state vehicles. Employee injuries are handled through Workers' Compensation coverage. Damage to state vehicles are handled through the budget of the owning state agency.

MOTOR VEHICLE ACCIDENTS AND REPORTING

2430

(Revised 03/14)

If involved in a motor vehicle accident while on state business, state employee drivers **must report the accident within 48 hours** (regardless of the ownership of the vehicle) on a Vehicle Accident Report form, <u>STD. 270</u>, to the:

Office of Risk and Insurance Management (ORIM)
707 Third Street, First Floor
West Sacramento, CA 95605
P (916) 376-5300.
F (916) 376-5277
Claims@dgs.ca.gov

Should the accident result in **bodily injury** to anyone **other than** the state employee, the accident must be **immediately** reported to the <u>ORIM</u> by telephone or an advance faxed or email copy of STD. 270. On weekends, call (916) 376-5300, to leave a Voice Mail.

An Accident Identification card, <u>STD. 269</u>, should be carried in the glove compartment of all state vehicles. This card should be completed and the tear-off portion given to the other party. The card provides a convenient place to write down pertinent information while still at the accident scene. This information should be transferred to the STD. 270 and sent to ORIM.

For reporting purposes,

An **accident** is defined as one that involves a state-owned vehicle (or a non-state-owned vehicle operated by a state employee on state business) where there is damage caused to **another** person or property.

An **incident** involves **only** a state-owned vehicle where the damage, **regardless** of the amount, is limited **just** to the state vehicle which was **stationary** at the time the damage occurred. **Incidents** should **not** be reported to ORIM.

State employees should not discuss the accident with anyone other than the police, their supervisors, ORIM Claims Unit, or the independent adjusting company under contract with ORIM. If contacted by the other party, their attorney or insurance company, the state employee should refer the party or correspondence to ORIM Claims Unit. Under no circumstances should the state employee driver give either a written or recorded statement to the other party or their representatives.

If served with any post-accident legal papers, call ORIM Claims Unit immediately.

SUPERVISOR'S REVIEW AND POLICE REPORTS

2440

(Reviewed 3/14)

The supervisor of an employee involved in an accident must investigate the accident. This investigation will enable the supervisor to co-sign <u>STD. 270</u>. The supervisor is also responsible to ensure that STD. 270 is completed and promptly forwarded to ORIM.

The supervisor is also responsible to prepare Review Of State Driver Accident (Supervisor's) form, <u>STD. 274</u>, take any appropriate corrective action, and forward STD. 274 to both ORIM and the agency's Safety Coordinator.

If a California Highway Patrol (<u>CHP</u>) or other police authority accident report is needed to allow the supervisor to do the above, he or she may obtain these reports as an "interested party" and at no cost.

REPORTING AND INVESTIGATING ACCIDENTS/INCIDENTS INVOLVING STATE EMPLOYEES OR STATE PROPERTY (Reviewed 3/14)

2455

Reporting

In the event of an accident/incident involving state employees or state property the following procedures should be followed:

- If the accident/incident involves motor vehicles contact the local CHP office.
- 2. All other types of accidents/incidents:

Report the incident to your supervisor. Departments will have written procedures to follow. Complete Accident Report (Other Than Motor Vehicle) form, <u>STD. 268</u>*.

*If the accident/incident involves serious injury or death, extensive personal or state property damage or a significant potential for state/public liability, the Attorney General's Office will be notified within 24 hours by contacting the Department of Justice Command Center at (916) 227-3244.

If a completed report is not immediately available, provide the following information:

- 1. Identify the department/agency, unit and employees involved, including all contact information:
- 2. Date, time, place, injuries and circumstances;
- 3. Names, addresses and contact information of all injured people and witness(es);
- 4. Name and telephone number of a departmental contact person.

Upon completion, the original report and all relevant documents will be immediately forwarded to:

Attorney General's Office P.O. Box 944255 Sacramento, CA 94244-2550 Attn: Tort and Condemnation Section 916-324-5397

(Continued)

(Continued)

REPORTING AND INVESTIGATING ACCIDENTS/INCIDENTS INVOLVING STATE EMPLOYEES OR STATE PROPERTY (Reviewed 3/14)

2455 (Cont. 1)

Department/agencies will have written procedures for maintaining copies of the report for their purposes/records.

Employees are instructed to not discuss or speak to any individual concerning the accident/incident other than (or with approval of) a representative of their legal office or the Office of the Attorney General.

Investigation—Complete STD. 268

Obtain all witness information.

Obtain accurate measurements or relevant dimensions.

When possible and appropriate, photographs, video recordings, diagrams will be taken immediately.

Provide the names, titles and telephone numbers of the individual preparing the report and their immediate supervisor.

Opinions and conclusions, if provided, are to be prepared on a separate attached page.

Upon completion, the original report and all relevant documents will be immediately forwarded to:

Attorney General's Office P.O. Box 944255 Sacramento, CA 94244-2550 Attn: Tort and Condemnation Section Telephone: (9l6) 324-5397.

Requests for Copies of Accident/Incident Reports

All departments will have written procedures to respond to requests for copies of reports. Reports will only be released through appropriately designated personnel, the department's legal office, or the Attorney General's Office.

Print

Clear

STATE OF CALIFORNIA

ACCIDENT REPORT (Other than Motor Vehicle)

STD. 268 (REV. 11/2007) Page 1 of 2

This report shall be completed and forwarded to the Attorney General's Office within 48 hours of the incident. Attach any photos or diagrams. Reports of serious injuries and/or death shall be reported to the Attorney General's Office within 24 hours of the incident.

			FIDENTIAL					
This is	a CONFID	ATTORNEY/CLIENT PRIVILED DENTIAL report requested by, prepare				l's Office. Under no		
		hould this document be provided to a						
INCIDENT DATE		LOCATION (Describe specific location on reverse)				TIME		
		INJURED PAF	RTY INFORM	IATIO	N			
INJURED PARTY'S NAME (Last, First, M.I.)			BIRTHD	ATE	DRIVER'S LICENSE NUMBER		
INJURED PARTY'S MAILIN	G ADDRESS (S	Street, City, State, Z(p)		номет	ELEPHONE (Area Code + No.)	WORK TELEPHONE (Area Code + No.)		
NATURE AND EXTENT OF	APPARENT / C	CLAIMED INJURY (Describe incident in detail on reverse)						
PHOTOGRAPHS TAKEN	IF YES, BY V	vHom:	FIRST AID GIVE	V	IF YES, BY WHOM:			
YES NO	120,011			NO	# (E0, D7 3/1101/11)			
		PROPERTY DAMAG	GE/LOSS IN	FORM	IATION			
PROPERTY OWNER'S NAM	ΛΕ (Last, First, M.	D.		HOME T	ELEPHONE (Area Code + No.)	WORK TELEPHONE (Area Code + No.)		
PROPERTY OWNER'S MAI	LING ADDRES	S (Street, City, State, Zip)	¥ 10					
NATURE AND EXTENT OF	DAMAGE/LOS	S (Describe incident in detail on reverse)						
		MITHEE	INFORMAT	ION				
1. NAME (Last, First, M.I.)		WORK ADDRESS (Street, City, State,		ION		WORK TELEPHONE (Area Code + No.)		
1. NAVIE (Last, First, M.L)		WORN ADDRESS (Street, City, State,	, 2(1)			WORK TEEL HONE (Wee due 1 No.)		
DRIVER'S LICENSE NUMB	ER	HOME (Street, City, State, Zip)				HOME TELEPHONE (Area Code + No.)		
2. NAME (Last, First, M.I.)		WORK ADDRESS (Street, City, State,	; Zip)			WORK TELEPHONE (Area Code + No.)		
DRIVER'S LICENSE NUMB	ER	HOME (Street, City, State, Zip)				HOME TELEPHONE (Area Code + No.)		
3. NAME (Last, First, M.I.)		WORK ADDRESS (Street, City, State	e, Z(p)			WORK TELEPHONE (Area Code + No.)		
DRIVER'S LICENSE NUMB	ER	HOME (Street, City, State, Zip)	State, Zip)			HOME TELEPHONE (Area Code + No.)		
REPORTING AGENCY NAM	ИE					1		
REPORTING EMPLOYEE'S	NAME AND TI	TLE (Print or Type)				TELEPHONE NUMBER (Area Code + No.)		
REPORTING EMPLOYEE'S	SIGNATURE					1		
REPORTING EMPLOYEE'S	SUPERVISOR	2'S NAME AND TITLE (Print or Type)				TELEPHONE NUMBER (Area Code + No.)		

SUTION: ORIGINAL—ATTORNEY GENERAL'S OFFICE, TORT UNIT, P. O. BOX 944255, SACRAMENTO, CA 94244-2550 WITHIN 48 HOURS. COPY-RETAINED BY THE LEGAL OFFICE OF THE REPORTING AGENCY/DEPARTMENT.

STATE OF CALIFORNIA

ACCIDENT REPORT

(Other than Motor Vehicle)

STD. 268 (REV. 11/2007) Page 2 of 2	
	USE ADDITIONAL SHEETS AS NECESSARY
DESCRIBE SPECIFIC LOCATION OF INCIDENT:	
DESCRIBE THE INCIDENT IN DETAIL:	

COMPLETE ENTRIES ON ACCIDENT IDENTIFICATION CARD—DETACH AND GIVE TO OTHER DRIVER		sent to any accident involving a State including and forms, including Sumint, must be forwarded to the Department of the office of Bisk and	a. Investigating Traffic Officers b. Your Supervisors c. Authorized State Officers d. State's Insurance Adjusters	DO NOT DISCUSS ACCIDENT WITH ANYONE EXCEPT:	or incluyees, or involving serious derinage to the property of others, must be reported immediately by telephone to the Office of Risk and Insurance Management or an advance copy of STD. 270 may be faxed to the ORIM.	Accidents resulting in any injury to persons other than	within 48 hours on Report of Vehicle Accident form STD. 270. The completed report must be signed by the operator and approved by his or her supervisor.	All vehicle accidents which in any way involve personal injury or property damage to others must be reported	employee of the State while operating a state-owned vehicle while on official business.	The State administers a vehicle liability self-insurance program against loss for personal injury and property damage to others. The program protects any officer or	STATE OF CALIFORNIA REPORTING AUTOMOBILE ACCIDENTS
\				NAM TRA	IE STREETS OR	R ROADS	- SHOW TI	RAIN FALL			·
	(3.50)			VEH	ICLES IN ACCID					Indi	cate
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LOCATION	(ADDRESS, INTERS			ANGE FRO	M CORB	FEET	APPRO				FEET
POL	LICE DEPT.	C	HTY OF					REPC	RT NU	MBER	
	ERIFF'S DEPT.		UNTY OF								
CHF	HER	NAME /	ND LOCATION								
NAME			OCCUPAN ADDRESS	TS OF C	THER VEH	ICLE	-		PHONE		_
NAME			ADDRESS						PHONE		
NAME			ADDRESS	TS OF	STATE VEHI	ICLF			PHONE		
NAME NAME			ADDRESS ADDRESS						PHONE		
- Ioanc			ADDITECT						THORE		-
Internet: claims@dgs.ca.gov 1-800-900-3634 Toll Free	ANY NOURY REGADING ACCIDENT MAY BE ADDRESSED TO: OFFICE OF RISK AND INSURANCE MANAGEMENT DEPARTMENT OF GENERAL SERVICES 707 THIRD STREET, FIRST FLOOR WEST SACRAMENTO, CA 98605 (916)	LICENSE NUMBER OF STATE VEHICLE	YEAR AND MAKE OF STATE VEHICLE	DATE AND LOCATION OF ACCIDENT	DEPARTMENT EMPLOYED BY	DRIVER'S LICENSE NUMBER	DRIVER'S FULL NAME AND WORK TELEPHONE NUMBER	Complete entries below, detach this card and give to other driver who may need information for financial responsibility form.	IMPORTANT	ACCIDENT IDENTIFICATION STD. 269 (REV. 9/2013c)	STATE OF CALIFORNIA - DGS ORIM

Rev. 425 A-2 (pg 1) Click Image to Download

On weekends or holidays, leave a Voice Mail message (which will be returned on the next business day).

TTS2-8TE (816) XAF

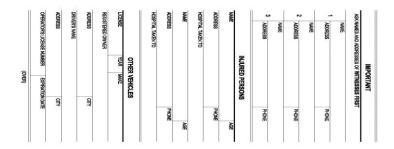
1-800-900-3634 TOLL FREE

(348) 33e-2300/2305 (CYTNEL: 480-2300/2305) ot OEEICE OE BISK VAD INSAISVACE WYNYGEWENL

In case of accident resulting in Injury to persons (other than employees), or involving serious damage to the property of others, call the Office of Risk and insurance Management ImmeDiaTeLY (or FAX an advance copy of STD. 270, Vehicle Accident Report, to):

REPORTING OF CLAIMS

EVIDENCE OF FINANCIAL RESPONSIBILITY
This vehicle is owned or leased by the State of California, a public entity, and
operated by employees or agents of the State. California Vehicle Code
Sociolors 16000, 16007, 16007 et seq. state that ownership or lease of a
vehicle by a public entity establishes evidence of inancial responsibility.



NOTE: This accident identification card (on reverse) should be filled out, detached and given to other driver.

Rev. 425 A-2 (pg 2) Click Image to Download

				GS	Print		Clear		
VE STD.	HICLE ACCIDENT REPORT (ACC	CIDENTS INVOLV ORIM AT (916) * CO DO NOT RELEA	VING INJURY SH 376-5302 - CALI DNFIDENTIAL ASE TO OTHER PA	ITHIN 48 HOURS AFTER AC IOULD FIRST BE CALLED O NET 480-5302 - FAX (916) 37 L INFORMATION * RTIES WITHOUT CONSENT OF SURANCE MANAGEMENT	### AXED TO THIRD STREET, FIRST FLOOR WEST SACRAMENTO, CA 95605 COPY - STATE GARAGE (DGS pool vehicles only) COPY - DEPT. FILES (Dept. owned vehicles only)				
	NAME		AGE	EMPLOYING DEPARTMENT			AGENCY BILLI	NG CODE	
STATE	DRIVER'S LICENSE NO. ACCIDENT WAS VEHICLE BEING USED ON OFFICIAL STATE BUSINESS?	DATE	TIME	OFFICE ADDRESS		AGENCY DOCUMENT NO. (Optional)			
۵,۵	(If NO, attach explanation)	3 N	10						
	DATE DRIVER LAST COMPLETED Month/Year STATE DEFENSIVE DRIVER TRAINING		OT TAKEN	JOB TITLE			BUSINESS TEL	1000 (Section 1) 111	
	VEHICLE LICENSE NUMBER VEHICLE YEAR, MAKE,	MODEL		VEHICLE OWNER	VNED DGS PO		DEPT. VEHICL (Optional)	E NO.	
STATE	DESCRIBE DAMAGES TO STATE VEHICLE		ESTIMATED REPAIR COST	RENTAL IF DEPARTMENT OWNED OR	EE OW	NED			
(i)	ACCIDENT LOCATION (Address/Area)			ROAD CONDITIONS					
ACCIDENT DETAILS Reverse for Diagram and Description)				WEATHER CONDITIONS					
ETAII n and	(City/State)			TRAFFIC CONDITIONS					
IDENT DI	(County)	HOW FAST WERE YOU DRIVING? EST. SPEED OF OTHER CAR							
ACC se fo	POLICE REPORT MADE	NVESTIGATING AGENCY							
Jever	YES NO								
(See I	AGENCY OTHER								
	DRIVER'S NAME	AGE / DOB	3	VEHICLE LICENSE NUMBER	VEHICLE YEAR, MAKE, N	MODEL	NO. OF PASSENGERS		
	DRIVER'S LICENSE NO. HOME TELEPHONE	WORK TEL	LEPHONE	REGISTERED OWNER					
CLE	DRIVER'S ADDRESS (Street, City, State, Zip Code)			OWNER'S ADDRESS			HOME TELEPH	IONE	
VEHI							WORK TELEPHONE		
OTHER VEHICLE							WORK TELEPHONE		
О	BRIEFLY DESCRIBE DAMAGES TO OTHER VEHICLE OF	R PROPERTY			NAME AND ADDRESS OF	ADDRESS OF OTHER PARTY'S INSURANCE			
JED J	NAME	AGE	ADDRESS			HOS	PITAL		
INJURED	NAME	AGE	ADDRESS			HOS	OSPITAL		
ESS	NAME	TELEPHOI	NE	ADDRESS					
WITNESS	NAME	NE	ADDRESS						
R R	NAME	ADDRESS	ADDRESS						
SENGE	NAME	ADDRESS	ADDRESS						
VEHICLE PASSENGERS WITN	NAME	ADDRESS							
VEHIC	NAME	ADDRESS							

(CONTINUE ON REVERSE)

STATE OF CALIFORNIA - DGS ORIM

VEHICLE ACCIDENT REPORT

STD. 270 (REV. 2/20020) (REVERSE)

* CONFIDENTIAL INFORMATION * DO NOT RELEASE TO OTHER PARTIES WITHOUT CONSENT OF THE OFFICE OF RISK AND INSURANCE MANAGEMENT

FULLY STATE HOW ACCIDENT OCCURRED (Give details, attach additional sheets if ne ACCIDENT DETAILS - DESCRIPTION Number State vehicle as 1, other vehicle(s) as 2, 3, etc. Show pedestrian by O Show direction of travel as follows: Before accident After accident -----Give names or numbers of streets or roads ACCIDENT DETAILS - DIAGRAM Indicate Points of Compass N. S. E. W. DRIVER'S NAME VEHICLE YEAR, MAKE, MODEL DRIVER'S LICENSE NO. HOME TELEPHONE REGISTERED OWNER HOME TELEPHONE ADDRESS (Street, City, State, Zip Code) ADDRESS (Street, City, State, Zip Code) WORK TELEPHONE BRIEFLY DESCRIBE DAMAGES TO OTHER VEHICLE OR PROPERTY NAME AND ADDRESS OF OTHER PARTY'S INSURANCE CARRIER ADDRESS NAME ADDRESS NAME The answers in this report contain a true and full account of the accident, and the vehicle was being operated on official business of the state at the time of the accident. (The reviewing officer is to explain any exception.) Attach extra pages as necessary. Type Name and Title of Reviewing Officer Reviewing Officer Signature (Supervisor or Safety Coordinator) Telephone Number of Reviewing Officer

ACCIDENTS NOT TO BE REPORTED ON ACCIDENT REPORT, STD. 268 2460.1 (Reviewed 3/14)

Do not report the following on STD. 268:

- Accidents resulting from operating motor vehicles by officers, agents, and employees of the state which are reported on Report of Vehicle Accident, <u>STD. 270</u>. See SAM Section 2430.
- Accidents and occurrences arising from the activities of the Department of Transportation. These incidents are handled according to <u>Department of</u> <u>Transportation</u> procedure.

RECEIPT OF LEGAL PAPERS

2461

(Reviewed 3/14)

All departments/agencies will have written procedures to follow in the event legal papers are delivered/served.

The employee will immediately prepare a memo to the department/agency's legal office stating (1) the date of receipt and (2) the method of receiving the papers (i.e. personal/mail/etc.).

This memo will be attached to the original papers and forwarded immediately to the legal office. The legal office will contact the Office of the Attorney General.

Employees are instructed to not (1) sign or return any legal papers concerning the accident/incident and/or (2) discuss or speak to any individual concerning the accident/incident other than their legal office or a representative of the Office of the Attorney General.

COOPERATION WITH THE ATTORNEY GENERAL'S OFFICE (Reviewed 3/14)

2462

Upon request of the <u>Office of the Attorney General</u> departments/agencies and employees will cooperate fully during investigations, settlements, hearings and trial or in any other manner of assistance that may be required.

INQUIRIES FOR FILING CLAIMS AGAINST THE STATE OF CALIFORNIA 2464 (Reviewed 3/14)

Any inquiry or claim against the State of California, departments or employees will be directed to:

Victims Compensation and Government Claims Board P.O. Box 3035, Sacramento, CA 95812-3035 800-955-0045

Additional information and services may be accessed from Victim Compensation and Government Claims Board home page located at http://www.vcgcb.ca.gov.

REPORTING REQUIREMENTS

2482

(Revised 3/14)

Property or money losses due to employee infidelity or dishonesty must be reported in writing to Department of Finance, Office of State Audits and Evaluations and the Bureau of State Audits. See SAM Section 20060.